

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



FOUNDATION TO EDUCATE GIRLS GLOBALLY

CIN: U80900DL2007NPL171093

Foundation to Educate Girls Globally (“**Company**” or “**Issuer**”) was registered and incorporated on December 5, 2007, as a private limited company limited by guarantee under Section 25 of the Companies Act, 1956, (validly existing under Section 8 of the Companies Act, 2013) pursuant to a certificate of incorporation issued by the Registrar of Companies, Delhi (“**RoC**”). For more information about our Company, please refer chapter titled “*Our Organisation & its operations*” and “*History and Main Objects*” on pages 37 and 52, respectively of the Final Fund Raising Document.

Registered Office: 50/8, First floor, Tolstoy Lane, Janpath, New Delhi – 110001, Delhi, India

Corporate Office: C-103, Remi Bizcourt, Plot No. 9, Shah Industrial Estate, Off Veera Desai Road, Andheri West, Mumbai – 400053, Maharashtra, India

Telephone: +91-22 48932226

PAN: AABCF1718L

Website: www.educategirls.ngo **E-mail:** info.in@educategirls.ngo

Chief Financial Officer: Mrs. Vijaylakshmi Saxena

**ADDENDUM CUM CORRIGENDUM TO THE FINAL FUND RAISING DOCUMENT DATED MARCH 12, 2024 (“FINAL FUND RAISING DOCUMENT”):
NOTICE TO INVESTORS (“ADDENDUM CUM CORRIGENDUM”)**

Potential Applicants may note the following changes to the Final Fund Raising Document:

ISSUE PROGRAMME

**ISSUE OPENS ON:
MARCH 12, 2024**

**ISSUE CLOSES ON (OLD):
MARCH 15, 2024**

**ISSUE CLOSES ON (NEW):
MARCH 25, 2024**

The Final Fund Raising Document sets out the Issue Closing Date as March 15, 2024. Our Board via circular resolution dated March 14, 2024 has decided to extend the Issue period up to March 25, 2024. Therefore, all references to the Issue Closing Date in the Final Fund Raising Document should be read as March 25, 2024.

The above changes are to be read in conjunction with the Final Fund Raising Document and accordingly their references in the Final Fund Raising Document stand amended to the extent stated in this Addendum cum Corrigendum. The information in this Addendum cum Corrigendum supplements the Final Fund Raising Document and updates the information in the Final Fund Raising Document, as applicable.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Fund Raising Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Fund Raising Document. The investors are advised to refer to the Fund Raising Document for the full text of the 'Disclaimer Clause of NSE'.

REGISTRAR TO THE ISSUE	ADVISOR TO THE ISSUE	STATUTORY AUDITOR
 <p>Bigshare Services Pvt. Ltd. BIGSHARE SERVICES PRIVATE LIMITED</p> <p>S6-2, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai – 400093 Maharashtra, India Tel: +91 22 6232 8200 Facsimile: 22 6263 8299 Email: info@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Saurabh Gupta SEBI Registration No.: INR000001385 CIN: U99999MH1994PTC076534</p>	 <p>GALACTICO CORPORATE SERVICES LIMITED</p> <p>Office No. 68, Business Bay Premises Co-Op HSG SOC, Nashik – 422002, Maharashtra, India Tel: +91 25 3295 2456 Email: info@galacticocorp.com Website: www.galacticocorp.com Contact Person: Ms. Riddhi Bheda CIN: L74110MH2015PLC265578</p>	<p>N. A. SHAH ASSOCIATES LLP, CHARTERED ACCOUNTANTS</p> <p>Firm Registration Number: 116560W/W100149 Address: B 21-25, Paragon Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400013, Maharashtra, India. Contact Person: Dhaval B. Selwadia Email: info@nashah.com Contact No.: 022 40733000</p>

ISSUE PROGRAMME**Issue opens on:** **March 12, 2024****Issue closes on:** **March 25, 2024**

**The Issue shall remain open for subscription on Working Days from 10 a.m. to 5 p.m. (Indian Standard Time) during the period indicated in the Final Fund Raising Document, except that the Issue may close on such earlier date or extended date as may be decided by the Board of Directors of our Company, subject to relevant approvals. On the Issue Closing Date, the Application Forms will be accepted only between 10 a.m. and 3 p.m. (Indian Standard Time). For further details please refer to section titled "General Information" on page 24 of the Final Fund Raising Document.*

All capitalised terms used in this Addendum cum Corrigendum shall, unless specifically defined or unless the context otherwise requires, have the meaning ascribed to them in the Final Fund Raising Document.

Place: Mumbai

Date: March 15th, 2024

FOUNDATION TO EDUCATE GIRLS GLOBALLY is proposing, subject to receipt of requisite approvals, market conditions and other considerations to undertake a public issue of Zero Coupon Zero Principal Instruments and has filed the Draft Fund Raising Document dated December 28, 2023, with the Stock Exchange and the Final Fund Raising Document dated March 12, 2024. The Draft Fund Raising Document and the Final Fund Raising Document is available on the website of the Stock Exchange i.e. NSE at www.nseindia.com. Any potential investor should note that investment in ZCZP Instruments involves a high degree of risk and for details relating to such risk, see "Risk Factors" beginning on page 14 of the Final Fund Raising Document. Potential investors should not rely on the Draft Fund Raising Document in making any investment decision.

DECLARATION

We, the Directors, the Chief Executive Officer and the Chief Financial Officer of the Company, hereby certify that all applicable legal requirements in connection with the Issue, including under the Companies Act, 2013, and the rules made thereunder, the provisions of Chapter X A of SEBI ICDR Regulations and amendments to SEBI (Issue of Capital and Disclosure Requirements) (Third Amendment) Regulations, 2022 (“ICDR Amendment Regulations”), under the Securities Contracts (Regulation) Act, 1956 and the rules made thereunder, the Securities and Exchange Board of India Act, 1992 and the rules and regulations made thereunder, each as amended, the requirements of the NSE - SSE , as applicable and the rules/ regulations/guidelines/ circulars issued by the Government of India, the Securities and Exchange Board of India and other competent authorities in this respect, from time to time, have been duly complied with and that no statement made in this Addendum cum Corrigendum contravenes any such requirements. We further certify that all the statements in this Addendum cum Corrigendum are true, correct and complete in all material aspects that will enable the investor to make an informed decision with respect to the Issue.

Signed by the Directors of our Company

Name	Designation	Signature
Luis Miranda	Director	Sd/-
Safeena Yusuf Husain	Director	Sd/-
Ujwal Madhusudan Thakar	Director	Sd-
Ganesh Natarajan	Director	Sd/-
Sumit Bose	Director	Sd/-
Ireena Vittal	Director	Sd/-

Signed by Key Managerial Persons of our Company

Name	Designation	Signature
Maharshi Vaishnav	Chief Executive officer	Sd/-
Vijaylakshmi Saxena	Chief Financial Officer	Sd/-

Place: Mumbai

Date: March 15, 2024